

MORNING MEETING NOTES

RESEARCH



Thursday, 5 August 2021

CHART IHSG



MARKET SUMMARY

| Indeks | 4-Aug | + / - | % |
|------------------------|------------|-----------|-------|
| IHSG | 6,159.04 | 28.46 | 0.46 |
| Nilai (Rp Mil) | 14,808.72 | 1,529.54 | 11.52 |
| Volume (ribu lot) | 303,090.14 | 50,947.26 | 20.21 |
| Foreign Net Buy (Sell) | 355.0 | % Transc. | 3.60% |

| Sectoral | 4-Aug | + / - | % |
|------------|-----------|--------|-------|
| IDXENERGY | 765.11 | 0.58 | 0.08 |
| IDXBASIC | 1,172.67 | -0.77 | -0.07 |
| IDXINDUST | 942.42 | -6.49 | -0.68 |
| IDXNONCYC | 670.40 | -0.78 | -0.12 |
| IDXCYCLIC | 799.34 | -0.88 | -0.11 |
| IDXHEALTH | 1,369.75 | 4.70 | 0.34 |
| IDXFINANCE | 1,385.18 | 17.83 | 1.30 |
| IDXPROPERT | 812.71 | 2.95 | 0.36 |
| IDXTECHNO | 11,592.68 | -79.64 | -0.68 |
| IDXINFRA | 1,062.37 | 3.23 | 0.34 |
| IDXTRANS | 1,062.37 | 13.75 | 1.31 |
| LQ45 | 843.46 | 4.93 | 0.59 |

| Reksadana | NAB | 31 hari | 1 Thn |
|-------------|----------|---------|-------|
| Prima | 1,656.47 | 0.04 | 4.05 |
| Dana Pasti | 5,098.66 | 0.86 | 7.93 |
| Dana Premik | 3,164.04 | 0.79 | 7.97 |

| EIDO | 4-Aug | +/- | % |
|------|-------|-------|--------|
| | 20.45 | -0.22 | -1.06% |

TLKM Bursa NYSE
(Kurs 07.30 am)

| Commodity | Previous | 5-Aug | +/- | % |
|--------------|----------|--------|-------|--------|
| Crude Oil | 70.26 | 68.27 | -1.99 | -2.83% |
| CPO | 4,489 | 4,630 | 141 | 3.14% |
| Coal (Daily) | 152.75 | 154.40 | 1.65 | 1.08% |
| Nickel | 19,324 | 19,324 | 0 | 0.00% |
| Timah | 34,590 | 34,600 | 10 | 0.03% |
| Gold | 1,810 | 1,810 | 0.00 | 0.00% |

| US\$ | +/- | Rp |
|-------|-------|-------|
| 22.98 | -0.12 | 8,235 |

Kurs 8.10 am

| | |
|----------|--------|
| Rp/USD | 14,335 |
| Yen/USD | 109.66 |
| USD/Euro | 1.183 |

| Indeks Global | Previous | 4-Aug | +/- | % |
|---------------|-----------|-----------|---------|-------|
| Dow Jones | 35,116.40 | 34,792.67 | -323.73 | -0.92 |
| Nasdaq | 14,761.30 | 14,780.53 | 19.23 | 0.13 |
| S & P | 4,423.15 | 4,402.66 | -20.49 | -0.46 |

| Asian Indeks | Previous | 08.00 am | +/- | % |
|--------------|-----------|-----------|--------|--------|
| Nikkei | 27,584.08 | 27,526.67 | -57.41 | -0.21% |
| Strait Times | 3,182.90 | 3,182.90 | 0.00 | 0.00% |
| Shanghai | 3,477.22 | 3,477.22 | 0.00 | 0.00% |

MARKET COMMENTARY

IHSG di perdagangan kemarin di tutup naik 28,46 poin atau menguat 0,46% setelah bergerak mayoritas menguat sepanjang sesi perdagangan. Sebanyak 241 saham di tutup naik, 249 saham di tutup turun dan 154 saham ditutup stagnan. Secara sektoral, sebanyak 6 sektor menopang penguatan IHSG dengan penguatan terbesar di pimpin oleh sektor IDXTrans di susul oleh sektor IDXFinance yang di tutup masing – masing menguat 1,31% dan 1,30%. Pelaku pasar semakin optimistis dengan pengendalian pandemi di Indonesia, setelah rata-rata kasus baru Covid di Tanah Air melandai menjadi 33.900 orang per hari sepekan lalu, atau turun cukup tajam dari rerata sepekan sebelumnya yakni 41.411 orang/hari. Rantai penularan virus corona juga semakin bisa diputus sebagaimana terlihat dari data reproduksi efektif (Rt). Jika angka Rt di bawah satu, maka pasien positif tidak berisiko menulari orang lain. Kasus positif berhasil diisolasi, sehingga tidak menambah panjang rantai penularan. Investor asing mencatatkan aksi beli di pasar reguler sebesar Rp 354 miliar dengan saham – saham yang paling banyak di beli yakni BBRI, BABP, BBKA, BBNI, ARTO.

Indeks saham di bursa Wall Street di perdagangan tadi malam ditutup bervariasi. Indeks Dow dan Indeks S&P ditutup melemah masing-masing -0,92% dan -0,46%. Sementara indeks Nasdaq ditutup menguat 0,13%. Melemahnya indeks tadi malam tersebut didorong oleh data terbaru AS yang mengisyaratkan perlambatan pertumbuhan pekerjaan di Juli 2021. Sembilan dari 11 sektor pada indeks S&P ditutup melemah dengan pelemahan terbesar ada pada sektor industri dan energi. Hal tersebut terjadi setelah data ekonomi terbaru menunjukkan bahwa gaji swasta AS meningkat jauh lebih rendah dari yang diharapkan di bulan Juli 2021. Hal tersebut kemungkinan dibatasi oleh kekurangan pekerja dan bahan baku. ADP Employment Change di Juli 2021

tercatat hanya sebesar 330.000, jauh di bawah ekspektasi yang sebesar 695.000. Sementara itu saham blue chip pada indeks Dow yang sangat bergantung pada saham-saham yang sensitif secara ekonomi, juga melemah. Di sisi lain, indeks Nasdaq yang sarat saham teknologi berhasil menguat setelah data lainnya menunjukkan ukuran aktivitas industri jasa AS di bulan Juli 2021 melonjak ke rekor tertingginya, menunjukkan rebound ekonomi yang lebih luas masih pada jalurnya. ISM Non Manufacturing PMI di Juli 2021 tercatat naik dari 60,1 ke 64,1 (ekspektasi sebesar 60,5). Turut menjadi sentimen penekan pasar tadi malam, datang dari Wakil Ketua The Fed AS, Richard Clarida, mengatakan bahwa bank sentral harus berada pada posisinya untuk mulai menaikkan suku bunga pada tahun 2023 dan pengumuman bertahap akan dilakukan pada akhir tahun ini. Komentar tersebut muncul setelah adanya petunjuk bahwa Departemen Keuangan AS dapat mulai memangkas penjualan obligasi pada musim gugur ini. Dan selanjutnya fokus investor beralih ke laporan klaim tunjangan pengangguran pada malam ini dan laporan utama ketenagakerjaan pada akhir pekan ini.

Dari kawasan regional pagi ini, Indeks Nikkei dibuka melemah -0,21%. Namun indeks Nikkei berpeluang bergerak positif yang didukung oleh laporan kinerja laba emiten yang positif dan melemahnya nilai tukar Yen terhadap US Dollar.

Untuk perdagangan di bursa domestik hari ini, IHSG diperkirakan akan bergerak sideways dengan kecenderungan berpotensi terkoreksi. IHSG di perdagangan hari ini di perkirakan akan bergerak dalam range 6126/6094 – 6178/6196. Cermati : BBKA, BMRI, UNTR, INDF, JSMR

BERITA EMITEN

SBAT : Perseroan berencana menggelar rights issue pada akhir tahun ini. Perseroan membidik perolehan dana Rp 130 miliar dari aksi korporasi tersebut. Perseroan akan menggunakan Rp 70 miliar dari dana rights issue untuk pembelian tiga set mesin open end.

PANS : Perseroan akan membagikan dividen kepada pemegang saham sebesar Rp 100 per saham. Dengan jumlah saham beredar 714,58 juta saham, maka total dividen Panin Sekuritas sebesar Rp 71,46 miliar.

BYAN : Perseroan membukukan laba bersih periode berjalan yang dapat diatribusikan kepada entitas induk senilai US\$ 337,04 juta. Raihan ini melesat 386,85% dari laba bersih di periode yang sama tahun lalu sebesar US\$ 69,23 juta. Hal tersebut sejalan dengan peningkatan pendapatan yang sebesar US\$ 1,02 miliar, naik 47,13% dari pendapatan di semester I-2020 sebesar US\$ 695,72 juta.

TBLA : Perseroan akan membagikan dividen tunai tahun buku 2020 sebesar Rp 131,92 miliar. Dividen tersebut telah mendapatkan persetujuan dalam Rapat Umum Pemegang Saham Tahunan (RUPST) yang dilakukan pada 30 Juli 2021. Dividen tunai yang dibagikan tersebut setara dengan Rp 25 per saham

PRDA : Perseroan membukukan peningkatan pendapatan sebanyak 88,4% menjadi Rp 1,2 triliun pada semester I-2021, dibandingkan periode sama tahun lalu Rp 657,92 miliar. Kenaikan tersebut memicu lonjakan laba bersih sebanyak 2.000% dari rugi bersih Rp 12,09 miliar menjadi untung Rp 301,02 miliar. Pertumbuhan didukung lonjakan pemeriksaan kesehatan pada sejumlah laboratorium perseroan.

CORPORATE ACTIONS

| Stock | Action | Listing Date | Price (Rp) | Note |
|-------------------------------|-----------|--------------|---------------------|---|
| Bukalapak.com | IPO | 6-Aug-21 | 850 | 25,76 Miliar Lbr ; Penjamin : Mandiri Sekuritas , Buana Capital |
| Hasnur Internasional Shipping | IPO | 31-Aug-21 | 230 - 300 | 525,25 Jt Lbr ; Penjamin : RHB Sekuritas |
| RUPS/RUPLB | | | | |
| Stock | Date | Action | Note | |
| MGRO | 3-Aug-21 | RUPS | Rapat hasil kinerja | |
| ATAP | 3-Aug-21 | RUPS | Rapat hasil kinerja | |
| BOLA | 4-Aug-21 | RUPS | Rapat hasil kinerja | |
| MAPA | 4-Aug-21 | RUPS | Rapat hasil kinerja | |
| MAPB | 4-Aug-21 | RUPS | Rapat hasil kinerja | |
| SRSN | 5-Aug-21 | RUPS | Rapat hasil kinerja | |
| ECII | 5-Aug-21 | RUPS | Rapat hasil kinerja | |
| BAJA | 5-Aug-21 | RUPS | Rapat hasil kinerja | |
| APII | 5-Aug-21 | RUPS | Rapat hasil kinerja | |
| KKGI | 5-Aug-21 | RUPS | Rapat hasil kinerja | |
| TRST | 5-Aug-21 | RUPS | Rapat hasil kinerja | |
| DOID | 5-Aug-21 | RUPS | Rapat hasil kinerja | |
| SOCI | 5-Aug-21 | RUPS | Rapat hasil kinerja | |
| DFAM | 5-Aug-21 | RUPS | Rapat hasil kinerja | |
| MAPI | 5-Aug-21 | RUPS | Rapat hasil kinerja | |
| BRMS | 6-Aug-21 | RUPS | Rapat hasil kinerja | |
| SULI | 6-Aug-21 | RUPS | Rapat hasil kinerja | |
| SDMU | 6-Aug-21 | RUPS | Rapat hasil kinerja | |
| BRMS | 6-Aug-21 | RUPS | Rapat hasil kinerja | |
| TAMA | 6-Aug-21 | RUPS | Rapat hasil kinerja | |
| UNSP | 6-Aug-21 | RUPS | Rapat hasil kinerja | |
| BTEK | 9-Aug-21 | RUPS | Rapat hasil kinerja | |
| MTPS | 9-Aug-21 | RUPS | Rapat hasil kinerja | |
| ANDI | 9-Aug-21 | RUPS | Rapat hasil kinerja | |
| CLAY | 9-Aug-21 | RUPS | Rapat hasil kinerja | |
| SIPD | 11-Aug-21 | RUPS | Rapat hasil kinerja | |
| SHIP | 11-Aug-21 | RUPS | Rapat hasil kinerja | |
| OCAP | 11-Aug-21 | RUPS | Rapat hasil kinerja | |
| EKAD | 12-Aug-21 | RUPS | Rapat hasil kinerja | |
| INCF | 12-Aug-21 | RUPS | Rapat hasil kinerja | |
| ESTI | 12-Aug-21 | RUPS | Rapat hasil kinerja | |
| WOOD | 12-Aug-21 | RUPS | Rapat hasil kinerja | |
| BESS | 12-Aug-21 | RUPS | Rapat hasil kinerja | |
| CAMP | 12-Aug-21 | RUPS | Rapat hasil kinerja | |
| JAST | 12-Aug-21 | RUPS | Rapat hasil kinerja | |
| ASDM | 12-Aug-21 | RUPS | Rapat hasil kinerja | |
| PTSN | 13-Aug-21 | RUPS | Rapat hasil kinerja | |
| DMND | 13-Aug-21 | RUPS | Rapat hasil kinerja | |
| AMAN | 13-Aug-21 | RUPS | Rapat hasil kinerja | |
| IIFP | 13-Aug-21 | RUPS | Rapat hasil kinerja | |
| PCAR | 13-Aug-21 | RUPS | Rapat hasil kinerja | |
| SIPD | 16-Aug-21 | RUPS | Rapat hasil kinerja | |
| AKSI | 16-Aug-21 | RUPS | Rapat hasil kinerja | |
| POOL | 16-Aug-21 | RUPS | Rapat hasil kinerja | |
| PMJS | 16-Aug-21 | RUPS | Rapat hasil kinerja | |
| BIKA | 16-Aug-21 | RUPS | Rapat hasil kinerja | |
| POSA | 16-Aug-21 | RUPS | Rapat hasil kinerja | |
| BNBA | 16-Aug-21 | RUPS | Rapat hasil kinerja | |
| ICON | 16-Aug-21 | RUPS | Rapat hasil kinerja | |
| HKMU | 16-Aug-21 | RUPS | Rapat hasil kinerja | |
| CARS | 16-Aug-21 | RUPS | Rapat hasil kinerja | |
| CBMF | 18-Aug-21 | RUPS | Rapat hasil kinerja | |
| EMDE | 18-Aug-21 | RUPS | Rapat hasil kinerja | |
| LPLI | 18-Aug-21 | RUPS | Rapat hasil kinerja | |
| BOGA | 18-Aug-21 | RUPS | Rapat hasil kinerja | |
| ACST | 18-Aug-21 | RUPS | Rapat hasil kinerja | |
| KAEF | 18-Aug-21 | RUPS | Rapat hasil kinerja | |
| MAPB | 18-Aug-21 | RUPS | Rapat hasil kinerja | |
| MAPA | 18-Aug-21 | RUPS | Rapat hasil kinerja | |
| DADA | 18-Aug-21 | RUPS | Rapat hasil kinerja | |
| MYTX | 18-Aug-21 | RUPS | Rapat hasil kinerja | |
| MAPI | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| CSAP | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| LEAD | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| RICY | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| FAST | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| GJTL | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| BKSW | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| GDYR | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| WINS | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| DPNS | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| ALTO | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| META | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| INCI | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| APEX | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| BKSL | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| TRIN | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| CITY | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| BHAT | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| FILM | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| SLIS | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| JGLE | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| CSIS | 19-Aug-21 | RUPS | Rapat hasil kinerja | |
| TARA | 19-Aug-21 | RUPS | Rapat hasil kinerja | |

SCHEDULE OF DIVIDEN

| Stock | Cum | Rec. | Payment | Amount | Stock | Cum | Rec. | Payment | Amount |
|-------|-----------|-----------|-----------|--------|-------|----------|----------|-----------|--------|
| HOKI | 15-Jul-21 | 19-Jul-21 | 6-Aug-21 | 1 | LPIN | 2-Aug-21 | 4-Aug-21 | 20-Aug-21 | 117 |
| ASRM | 16-Jul-21 | 21-Jul-21 | 9-Aug-21 | 46 | MYOR | 2-Aug-21 | 4-Aug-21 | 13-Aug-21 | 52 |
| INTP | 16-Jul-21 | 21-Jul-21 | 10-Aug-21 | 500 | AKPI | 2-Aug-21 | 4-Aug-21 | 25-Aug-21 | 25 |
| ASBI | 26-Jul-21 | 28-Jul-21 | 16-Aug-21 | 10 | PBSA | 2-Aug-21 | 4-Aug-21 | 26-Aug-21 | 27 |
| ELSA | 29-Jul-21 | 2-Aug-21 | 20-Aug-21 | 10.24 | CPIN | 3-Aug-21 | 5-Aug-21 | 13-Aug-21 | 112 |
| RDTX | 30-Jul-21 | 3-Aug-21 | 20-Aug-21 | 135 | AKRA | 3-Aug-21 | 5-Aug-21 | 19-Aug-21 | 60 |
| SKBM | 30-Jul-21 | 3-Aug-21 | 23-Aug-21 | 1 | ISSP | 5-Aug-21 | 9-Aug-21 | 27-Aug-21 | 6 |
| SKRN | 30-Jul-21 | 3-Aug-21 | 25-Aug-21 | 10 | | | | | |

WARRANT

| Code | Seri Warrant | Exercise Price | Trading Period (or End Trade Date) | Exercise Warrant Period |
|---------|-----------------|-------------------|---------------------------------------|----------------------------|
| APOL-W | I | 120 | 28 Jun 22 - 30 Jun 22 | 30 Jul 12 - 28 Jun 22 |
| ASPI-W | I | 130 | 17 Feb 20 - 13 Feb 23 | 18 Aug 20 - 16 Feb 23 |
| BABP-W | IV | 100 | 22 Jun 18 - 15 Jun 23 | 21 Dec 18 - 20 Jun 23 |
| BABP-W | V | 50 | 05 Dec 19 - 29 Nov 22 | 04 Jun 20 - 02 Dec 22 |
| BACA-W2 | III | 102 | 1 Dec 22 - 2 Dec 22 | 6 Jul 16 - 1 Dec 22 |
| BANK-W | I | 110 | 01 Feb 21 - 27 Jan 26 | 02 Aug 21 - 30 Jan 26 |
| BAPI-W | I | 155 | 16 Sep 19 - 13 Sep 22 | 16 Mar 20 - 16 Sep 22 |
| BESS-W | I | 126 | 09 Mar 20 - 06 Mar 23 | 09 Sep 20 - 09 Mar 23 |
| BIPI-W | II | 125 | 12 Jul 19 - 06 Jul 22 | 13 Jan 20 - 08 Jul 22 |
| BRMS-W | II | 70 | 01 Feb 21 - 27 Oct 21 | 06 Oct 21 - 29 Oct 21 |
| BULL-W | IV | 300 | 17 Jun 19 - 13 Jun 22 | 17 Dec 19 - 16 Jun 22 |
| CITY-W | I | 150 | 28 Sep 18 - 20 Sep 21 | 28 Mar 19 - 27 Sep 21 |
| CMNP-W | I | 980 | 13 Nov 20 - 13 Nov 25 | 14 May 21 - 13 Nov 25 |
| COCO-W | I | 400 | 20 Mar 19 - 16 Mar 22 | 20 Sep 19 - 18 Mar 22 |
| CPRI-W | I | 150 | 11 Apr 19 - 06 Apr 22 | 11 Oct 19 - 11 Apr 22 |
| DADA-W | I | 127 | 14 Feb 20 - 09 Feb 23 | 14 Aug 20 - 14 Feb 23 |
| DEAL-W | I | 187 | 09 Nov 18 - 02 Nov 21 | 08 May 19 - 08 Nov 21 |
| DGWL-W | I | 187 | 13 Dec 17 - 06 Dec 22 | 12 Jun 18 - 12 Dec 22 |
| EAST-W | I | 190 | 09 Jul 19 - 05 Jul 22 | 09 Jan 20 - 08 Jul 22 |
| ENZO-W | I | 200 | 14 Sep 20 - 11 Sep 23 | 15 Mar 21 - 14 Sep 23 |
| ESIP-W | I | 240 | 14 Nov 19 - 09 Nov 21 | 14 May 20 - 12 Nov 21 |
| FIMP-W | I | 150 | 09 Apr 21 - 05 Apr 22 | 11 Oct 21 - 07 Apr 22 |
| FITT-W | I | 138 | 11 Jun 19 - 08 Jun 22 | 11 Dec 19 - 10 Jun 22 |
| FREN-W | II | 100 | 16 Nov 18 - 16 Nov 21 | 16 May 19 - 22 Nov 21 |
| FREN-W | III | 100 | 28 Apr 21 - 22 Apr 26 | 28 Oct 21 - 27 Apr 26 |
| HOPE-W | I | 110 | 07 Apr 21 - 20 May 24 | 24 Nov 21 - 23 May 24 |
| IBFN-W | I | 475 | 12 Oct 18 - 06 Oct 21 | 12 Apr 19 - 11 Oct 21 |
| INDO-W | I | 380 | 13 Jan 20 - 08 Jan 25 | 13 Jul 20 - 13 Jan 25 |
| INPC-W | I | 111 | 10 Dec 16 - 1 Dec 21 | 19 Jun 17 - 7 Dec 21 |
| ITMA-W | I | 800 | 11 Oct 19 - 07 Oct 22 | 13 Apr 20 - 12 Oct 22 |
| KBAG-W | I | 125 | 08 Apr 20 - 27 Mar 23 | 08 Oct 20 - 06 Apr 23 |
| KOTA-W | I | 250 | 09 Jul 19 - 06 Jul 22 | 10 Jan 20 - 08 Jul 22 |
| KPAS-W | I | 260 | 05 Oct 18 - 23 Sep 21 | 05 Apr 19 - 01 Oct 21 |
| LABA-W | I | 150 | 10 Jun 21 - 4 Jun 24 | 10 Dec 21 - 7 Jun 24 |
| LFLO-W | I | 110 | 07 Apr 21 - 30 Mar 22 | 06 Oct 21 - 06 Apr 22 |
| LUCY-W | I | 125 | 05 May 21 - 29 Apr 24 | 08 Nov 21 - 03 May 24 |
| MAMI-W | I | 130 | 19 Jun 19 - 14 Jun 22 | 19 Dec 19 - 17 Jun 22 |
| MASB-W | I | 3500 | 30 Jun 21 - 26 Dec 22 | 30 Dec 21 - 29 Dec 22 |
| MGLV-W | I | 200 | 8 Jun 21 - 7 Jun 22 | 10 Dec 21 - 10 Jun 22 |
| NATO-W | I | 108 | 18 Jan 19 - 13 Jan 22 | 18 Jul 19 - 18 Jan 22 |
| NICL-W | I | 300 | 09 Jul 21 - 03 Jul 23 | 10 Jan 22 - 07 Jul 23 |
| PLAN-W | I | 130 | 15 Sep 20 - 12 Sep 23 | 15 Mar 21 - 15 Sep 23 |
| POLA-W | I | 168 | 16 Nov 18 - 10 Nov 23 | 16 May 19 - 16 Nov 23 |
| PPGL-W | I | 152 | 20 Jul 20 - 14 Jul 22 | 20 Jan 21 - 19 Jul 22 |
| PURA-W | I | 106 | 29 Jan 20 - 23 Jan 23 | 29 Jul 20 - 26 Jan 23 |
| SBAT-W | I | 120 | 08 Apr 20 - 05 Apr 23 | 08 Oct 20 - 07 Apr 23 |
| SGER-W | I | 125 | 10 Aug 20 - 04 Aug 23 | 10 Feb 21 - 09 Aug 23 |
| SINI-W | I | 115 | 08 Nov 19 - 02 Nov 22 | 08 May 20 - 07 Nov 22 |
| SMKL-W | I | 400 | 11 Jul 19 - 06 Jul 22 | 13 Jan 20 - 11 Jul 22 |
| SOSS-W | I | 340 | 06 Nov 18 - 02 Nov 23 | 06 May 19 - 06 Nov 23 |
| SOTS-W | I | 600 | 10 Dec 18 - 05 Dec 23 | 10 Jun 19 - 07 Dec 23 |
| TAMA-W | I | 288 | 10 Feb 20 - 07 Feb 23 | 10 Aug 20 - 10 Feb 23 |
| TOYS-W | I | 880 | 06 Aug 20 - 02 Aug 22 | 08 Feb 21 - 05 Aug 22 |
| TRIN-W | I | 380 | 15 Jan 20 - 10 Jan 23 | 15 Jul 20 - 13 Jan 23 |
| TRIS-W | I | 400 | 02 Dec 19 - 28 Nov 22 | 02 Jun 20 - 01 Dec 22 |
| TRUE-W | I | 125 | 10 Jun 21 - 4 Jun 24 | 10 Dec 21 - 10 Jun 24 |
| URBN-W | I | 2500 | 10 Dec 18 - 08 Dec 23 | 11 Jun 19 - 10 Dec 21 |
| UVCR-W | I | 350 | 23 Jul 21 - 18 Jul 23 | 25 Jan 22 - 21 Jul 23 |
| WIFI-W | I | 690 | 30 Dec 20 - 26 Dec 23 | 30 Jun 21 - 29 Dec 23 |
| YELO-W | I | 500 | 29 Oct 18 - 25 Oct 21 | 29 Apr 19 - 29 Oct 21 |
| ZYRX-W | I | 750 | 30 Mar 21 - 27 Mar 23 | 30 Mar 22 - 30 Mar 23 |

TABEL PIVOT DAN RECOMMENDATIONS

Thursday, 05 August 2021

| Saham | TECHNICAL | | | | | | | | | | FUNDAMENTAL | | | | | | | | | | Recommen dation** | | | | | |
|-------|-----------|--------|--------|--------|-------|--------|--------|-------|--------|----|-------------|--------|---------|----------|---------|--------|---------|---------|--------|--------|-------------------|------|--------------|---------------------|---------|---------|
| | % Cap. | High | Low | Close | Range | S2 | S1 | Pivot | R1 | R2 | EPS (Rp) | | BV (Rp) | | ROE (%) | | ROA (%) | | PE (x) | | | Beta | Target Price | Potential Return*** | | |
| | | | | | | | | | | | FY2018 | FY19E | FY2018 | FY19E | FY2018 | FY19E | FY2018 | FY19E | FY2018 | FY19E | | | | | FY2018 | FY19E |
| ADRO | 0.59% | 1,370 | 1,345 | 1,360 | 25 | 1,333 | 1,347 | - | 1,358 | ✓ | 1,372 | 1,383 | 189 | 198.15 | 1,652 | 1,732 | 11.40 | 11.95 | 5.90 | 6.19 | 6.40 | 7 | 1.72 | 1,330 | -2.24% | HOLD |
| AKRA | 0.19% | 3,580 | 3,470 | 3,550 | 110 | 3,423 | 3,487 | - | 3,533 | ✓ | 3,597 | 3,643 | 409 | 408.00 | 2,085 | 2,085 | 19.60 | 19.60 | 8.20 | 8.20 | 10.50 | 11 | 1.42 | 4,295 | 20.97% | BUY |
| ANTM | 0.79% | 2,520 | 2,410 | 2,420 | 110 | 2,340 | 2,380 | ✓ | 2,450 | ✓ | 2,490 | 2,560 | 36 | 37.74 | 821 | 861 | 4.40 | 4.61 | 2.60 | 2.73 | 21.00 | 22 | 1.69 | 831 | -65.66% | SELL |
| ASII | 2.71% | 4,970 | 4,830 | 4,900 | 140 | 4,760 | 4,830 | ✓ | 4,900 | ✓ | 4,970 | 5,040 | 535 | 584.19 | 3,382 | 3,693 | 15.80 | 17.25 | 6.30 | 6.88 | 15.40 | 17 | 1.13 | 9,824 | 100.48% | BUY |
| BBCA | 10.19% | 30,900 | 29,925 | 30,600 | 975 | 29,500 | 30,050 | - | 30,475 | ✓ | 31,025 | 31,450 | 1,048 | 1,223.64 | 6,151 | 7,182 | 17.00 | 19.85 | 3.10 | 3.62 | 24.80 | 29 | 0.82 | 35,432 | 15.79% | BUY |
| BFIN | 1.27% | 5,075 | 4,800 | 5,050 | 275 | 4,700 | 4,875 | - | 4,975 | ✓ | 5,150 | 5,250 | 813 | 947.40 | 5,853 | 6,821 | 13.90 | 16.20 | 1.90 | 2.21 | 10.80 | 13 | 1.40 | 11,923 | 136.11% | BUY |
| BBRI | 6.41% | 3,850 | 3,720 | 3,850 | 130 | 3,677 | 3,763 | - | 3,807 | ✓ | 3,893 | 3,937 | 264 | 305.13 | 1,498 | 1,731 | 17.70 | 20.46 | 2.50 | 2.89 | 13.80 | 16 | 1.37 | 4,887 | 26.41% | BUY |
| BBTN | 0.19% | 1,365 | 1,275 | 1,340 | 90 | 1,237 | 1,288 | - | 1,327 | ✓ | 1,378 | 1,417 | 285 | 292.07 | 2,251 | 2,481 | 11.80 | 13.01 | 0.90 | 0.99 | 9.60 | 11 | 1.50 | 3,090 | 130.62% | BUY |
| BMRI | 3.67% | 5,900 | 5,650 | 5,825 | 250 | 5,542 | 5,683 | - | 5,792 | ✓ | 5,933 | 6,042 | 536 | 596.72 | 3,882 | 4,322 | 13.80 | 15.36 | 2.10 | 2.34 | 13.80 | 15 | 1.16 | 9,168 | 57.38% | BUY |
| BSDI | 0.25% | 1,075 | 995 | 1,040 | 80 | 957 | 988 | - | 1,037 | ✓ | 1,078 | 1,117 | 58 | 57.27 | 956 | 944 | 6.10 | 6.02 | 1.00 | 0.99 | 40.70 | 40 | 1.01 | 2,301 | 121.26% | BUY |
| BSTE | 0.25% | 955 | 925 | 935 | 30 | 908 | 928 | ✓ | 938 | - | 952 | 968 | 67 | 73.82 | 1,356 | 1,494 | 5.00 | 5.51 | 2.50 | 2.75 | 18.70 | 21 | 1.52 | 1,521 | 62.65% | BUY |
| BTPS | 0.28% | 2,520 | 2,220 | 2,460 | 300 | 2,100 | 2,280 | - | 2,400 | ✓ | 2,580 | 2,700 | 126 | 171.28 | 524 | 712 | 24.20 | 32.90 | 8.00 | 10.88 | 14.20 | 19 | - | 3,306 | 34.40% | HOLD |
| CPIN | 1.43% | 6,450 | 6,225 | 6,400 | 225 | 6,133 | 6,267 | - | 6,358 | ✓ | 6,492 | 6,583 | 277 | 308.98 | 1,181 | 1,317 | 23.50 | 26.21 | 16.50 | 18.41 | 26.00 | 27 | 1.75 | 8,951 | 40.02% | BUY |
| CTRA | 0.22% | 890 | 860 | 875 | 30 | 845 | 860 | - | 875 | ✓ | 890 | 905 | 63 | 68.62 | 774 | 843 | 8.20 | 8.93 | 3.50 | 3.81 | 15.80 | 17 | 1.57 | 1,181 | 34.98% | BUY |
| EXCL | 0.39% | 2,690 | 2,620 | 2,670 | 70 | 2,590 | 2,630 | ✓ | 2,680 | ✓ | 2,700 | 2,730 | (308) | (268.88) | 1,716 | 1,487 | -18.00 | (16.60) | -5.70 | (4.94) | -6.40 | -6 | 1.10 | 1,480 | -44.57% | SELL |
| GGRM | 0.86% | 33,325 | 32,500 | 32,725 | 825 | 32,025 | 32,375 | ✓ | 32,850 | ✓ | 33,200 | 33,675 | 4,049 | 4,415.75 | 23,456 | 25,681 | 17.30 | 18.87 | 11.30 | 12.32 | 20.50 | 22 | 0.83 | 98,722 | 201.67% | BUY |
| HIMP | 1.67% | 1,075 | 1,045 | 1,065 | 30 | 1,028 | 1,042 | - | 1,058 | - | 1,072 | 1,088 | 116 | 119.92 | 303 | 311 | 38.30 | 39.27 | 29.10 | 29.83 | 31.90 | 33 | 1.06 | 3,889 | 268.66% | BUY |
| ICBP | 1.30% | 3,300 | 3,125 | 3,175 | 175 | 3,025 | 3,100 | ✓ | 3,200 | ✓ | 3,275 | 3,375 | 392 | 455.43 | 1,853 | 2,153 | 21.20 | 24.63 | 13.30 | 15.45 | 26.60 | 31 | 0.56 | 14,075 | 72.17% | BUY |
| INCO | 0.69% | 5,375 | 5,125 | 5,275 | 275 | 4,925 | 5,025 | ✓ | 5,200 | ✓ | 5,300 | 5,475 | 88 | 88.82 | 2,745 | 2,708 | 3.20 | 3.16 | 2.70 | 2.66 | 37.00 | 37 | 1.37 | 3,169 | -38.16% | SELL |
| INDF | 0.74% | 6,250 | 6,100 | 6,175 | 150 | 6,025 | 6,100 | - | 6,175 | ✓ | 6,250 | 6,325 | 474 | 530.17 | 3,828 | 4,282 | 12.40 | 13.87 | 4.30 | 4.81 | 15.70 | 18 | 1.09 | 9,310 | 50.77% | BUY |
| INDY | 0.10% | 1,410 | 1,335 | 1,360 | 75 | 1,290 | 1,320 | ✓ | 1,365 | ✓ | 1,395 | 1,440 | 222 | 206.79 | 2,636 | 2,455 | 8.40 | 7.82 | 2.20 | 2.06 | 7.10 | 7 | 1.77 | 1,368 | 1.30% | HOLD |
| INPP | 0.52% | 7,100 | 6,850 | 7,000 | 250 | 6,733 | 6,867 | - | 6,983 | ✓ | 7,117 | 7,233 | 1,556 | 1,676.03 | 9,981 | 10,751 | 15.60 | 16.80 | 6.70 | 7.22 | 7.40 | 8 | 1.87 | 13,359 | 90.85% | BUY |
| INTP | 0.50% | 10,225 | 9,200 | 10,000 | 1,025 | 8,783 | 9,392 | - | 9,808 | ✓ | 10,417 | 10,833 | 311 | 304.03 | 6,308 | 6,167 | 4.90 | 4.79 | 4.10 | 4.01 | 59.30 | 58 | 1.42 | 17,625 | 76.25% | HOLD |
| ITMG | 0.26% | 16,975 | 16,600 | 16,750 | 375 | 16,400 | 16,575 | ✓ | 16,775 | ✓ | 16,950 | 17,150 | 3,459 | 3,463.53 | 12,843 | 12,860 | 26.90 | 26.94 | 18.20 | 18.22 | 5.90 | 6 | 1.80 | 20,462 | 22.16% | BUY |
| JFPA | 0.27% | 1,705 | 1,595 | 1,690 | 110 | 1,553 | 1,622 | - | 1,663 | ✓ | 1,732 | 1,773 | 187 | 197.96 | 829 | 878 | 22.60 | 23.92 | 9.40 | 9.95 | 11.50 | 12 | 1.49 | 2,410 | 42.60% | BUY |
| JSJR | 0.35% | 4,060 | 3,700 | 3,820 | 360 | 3,500 | 3,660 | ✓ | 3,860 | ✓ | 4,020 | 4,220 | 303 | 343.04 | 2,329 | 2,637 | 13.00 | 14.72 | 2.70 | 3.06 | 14.10 | 16 | 1.24 | 5,476 | 43.35% | SELL |
| KLBF | 0.83% | 1,330 | 1,300 | 1,305 | 30 | 1,282 | 1,293 | ✓ | 1,312 | - | 1,323 | 1,342 | 52 | 57.13 | 311 | 342 | 16.80 | 18.46 | 13.50 | 14.83 | 29.00 | 32 | 1.27 | 1,820 | 39.46% | BUY |
| LPFF | 0.07% | 1,920 | 1,825 | 1,855 | 95 | 1,772 | 1,813 | ✓ | 1,867 | - | 1,908 | 1,962 | 376 | 324.80 | 622 | 537 | 60.40 | 52.18 | 21.80 | 18.83 | 14.90 | 13 | 1.24 | 4,181 | 125.37% | HOLD |
| MEDC | 0.12% | 488 | 462 | 488 | 36 | 450 | 474 | - | 488 | ✓ | 510 | 522 | (41) | (38.94) | 989 | 939 | -4.20 | (3.99) | -1.00 | (0.95) | -16.40 | -16 | 2.02 | 607 | 21.79% | HOLD |
| MINC | 0.16% | 860 | 800 | 825 | 60 | 768 | 797 | - | 828 | - | 857 | 888 | 107 | 185.54 | 691 | 1,198 | 15.50 | 26.88 | 9.40 | 16.30 | 6.40 | 11 | 1.36 | 2,059 | 149.58% | BUY |
| PGAS | 0.34% | 1,050 | 985 | 1,025 | 65 | 955 | 990 | - | 1,020 | ✓ | 1,055 | 1,085 | 182 | 139.32 | 1,537 | 1,177 | 11.80 | 9.03 | 3.80 | 2.91 | 11.60 | 9 | 1.82 | 1,237 | 20.70% | HOLD |
| PTBA | 0.36% | 2,270 | 2,210 | 2,260 | 60 | 2,187 | 2,223 | - | 2,247 | ✓ | 2,283 | 2,307 | 436 | 503.61 | 1,390 | 1,606 | 31.40 | 36.27 | 20.80 | 24.03 | 9.90 | 11 | 1.70 | 5,759 | 154.81% | BUY |
| PTPP | 0.07% | 910 | 860 | 875 | 50 | 832 | 853 | ✓ | 882 | - | 903 | 932 | 242 | 265.51 | 2,059 | 2,268 | 11.80 | 13.00 | 2.90 | 3.19 | 7.50 | 8 | 2.14 | 2,201 | 151.57% | BUY |
| PWON | 0.28% | 442 | 424 | 430 | 18 | 414 | 422 | ✓ | 432 | - | 440 | 450 | 52 | 63.48 | 261 | 319 | 20.20 | 24.66 | 10.20 | 12.45 | 11.70 | 14 | 1.41 | 907 | 110.86% | BUY |
| SCMA | 0.44% | 2,290 | 2,170 | 2,180 | 120 | 2,093 | 2,137 | ✓ | 2,213 | - | 2,257 | 2,333 | 101 | 119.52 | 312 | 369 | 32.50 | 38.46 | 24.20 | 28.64 | 18.40 | 22 | 1.24 | 2,603 | 19.38% | BUY |
| SMGR | 0.68% | 8,500 | 7,725 | 8,450 | 775 | 7,450 | 7,950 | - | 8,225 | ✓ | 8,725 | 9,000 | 519 | 540.72 | 5,258 | 5,478 | 9.90 | 10.31 | 6.00 | 6.25 | 22.20 | 23 | 1.60 | 12,506 | 48.00% | HOLD |
| SRIL | 0.00% | - | - | - | - | - | - | - | - | ✓ | - | - | 59 | 66.30 | 365 | 429 | 16.40 | 19.26 | 6.20 | 7.28 | 6.00 | 7 | 0.51 | 488 | #DIV/0! | #DIV/0! |
| TKIM | 0.29% | 7,050 | 6,850 | 6,925 | 200 | 6,742 | 6,833 | ✓ | 6,942 | - | 7,033 | 7,142 | 1,142 | 1,306.29 | 5,745 | 6,571 | 19.90 | 22.76 | 8.30 | 9.49 | 9.70 | 11 | 1.54 | 14,494 | 109.30% | BUY |
| TLKM | 4.56% | 3,370 | 3,290 | 3,370 | 80 | 3,263 | 3,317 | - | 3,343 | ✓ | 3,397 | 3,423 | 182 | 201.33 | 998 | 1,104 | 18.20 | 20.13 | 8.70 | 9.62 | 20.60 | 23 | 0.78 | 4,688 | 36.13% | BUY |
| TPJA | 2.25% | 9,425 | 9,250 | 9,425 | 175 | 9,192 | 9,308 | - | 9,367 | ✓ | 9,483 | 9,542 | 147 | 147.95 | 1,432 | 1,441 | 10.30 | 10.37 | 5.70 | 5.74 | 40.20 | 40 | 0.50 | 5,986 | -36.49% | SELL |
| UNTR | 0.96% | 19,450 | 18,850 | 19,225 | 600 | 18,475 | 18,700 | ✓ | 19,075 | - | 19,300 | 19,675 | 2,982 | 3,819.08 | 14,417 | 16,047 | 20.70 | 23.04 | 9.60 | 10.69 | 9.20 | 10 | 1.26 | 33,987 | 79.59% | BUY |
| UNWR | 0.45% | 4,470 | 4,300 | 4,330 | 170 | 4,197 | 4,263 | ✓ | 4,367 | - | 4,433 | 4,537 | 1,193 | 1,209.37 | 993 | 1,007 | 120.20 | 121.85 | 46.70 | 47.34 | 38.00 | 39 | 0.99 | 46,586 | 975.90% | BUY |
| WIKI | 0.12% | 965 | 935 | 945 | 30 | 918 | 932 | ✓ | 948 | - | 962 | 978 | 192 | 228.43 | 1,850 | 1,963 | 11.70 | 13.92 | 2.90 | 3.45 | 8.60 | 10 | 1.92 | 2,337 | 147.92% | BUY |
| WSKT | 0.16% | 925 | 860 | 885 | 65 | 825 | 855 | ✓ | 890 | - | 920 | 955 | 291 | 313.95 | 1,326 | 1,431 | 22.00 | 23.73 | 3.20 | 3.45 | 5.80 | 6 | 2.12 | 1,965 | 121.98% | BUY |

** Rekomendasi BUY jika potensial return >= 10%

Rekomendasi HOLD jika -10% <= Potensial Return < 10%

Rekomendasi SELL jika potensial return < -10%

*** Potensial Return merupakan rata-rata target price dengan market price terakhir

**** Perihal mengenai rekomendasi baca disclaimer pada halaman terakhir dari laporan ini

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